

Sun Document Filings can check LP name availability and provide Limited Partnership name reservation with the California Secretary of State on an expedited basis for \$30.00 plus state fees of \$24.00.

As of 01/01/2008, the California Secretary of State will no longer allow name reservations for California Limited Partnerships through the telephone using the State's prepaid name reservation accounts. Therefore, reserving a California Limited Partnership is a two step process.

- 1) First we call the California Secretary of State to check LP name availability. This process can be performed in about 4 business hours or less. If you are in a hurry, we can check LP name availability in 2 business hours or less for a \$20.00 rush fee.
- 2) Second, after we have confirmed name availability for a California Limited Partnership, we can submit a name reservation request over the counter at the CA Secretary of State's office in Sacramento on an expedited basis. Most LP name reservation requests are processed by the State in 2-4 business days. We will forward a copy of the Limited Partnership name reservation certificate as soon as we have it in our possession.

**IMPORTANT:** Before we can submit a Limited Partnership name reservation request to the California Secretary of State's office in Sacramento, our client must check one of the six choices below and return this document with our LP name reservation form. Please read the Secretary of State's rules for Limited Partnership name reservation before choosing an LP name.

**LIMITED PARTNERSHIP (LP) NAMES – EFFECTIVE JANUARY 1, 2008:**

An LP name: (1) must be distinguishable in the records of the Secretary of State from the name of an existing LP or an LP name that has been reserved by another party. Note: Names are not considered distinguishable if the only difference is a limited partnership ending; (2) must end with the phrase "Limited Partnership" or the abbreviation "LP" or "L.P."; and (3) may not contain the words "bank," "insurance," "trust," "trustee," "incorporated," "inc.," "corporation," or "corp." Note: If entity is a foreign LP that is a foreign limited liability LP, the name must contain the phrase "limited liability limited partnership," or the abbreviation "LLLP" or "L.L.L.P." and may not contain the abbreviation "LP" or "L.P." (Corporations Code section 15901.08.)

An LP name is reserved pursuant to Section 15901.09 of the Uniform Limited Partnership Act of 2008 (the Act of 2008)<sup>1</sup>. A name reserved on behalf of an LP that remains subject to the prior law will be reviewed for compliance with that prior law at the time of filing the document.

**ADDITIONAL REQUIREMENT:** In addition to completing our name reservation order form on page 2, a request to reserve an LP name must also state the eligibility for the reservation as required by Section 15901.09. **Please select the applicable statement below.**

Note: Only one statement may be selected.

**The exclusive right to the use of the proposed LP name is being reserved by:**

- a person intending to organize an LP under Chapter 5.5 of the California Corporations Code and adopt the name.
- a domestic (California) LP or a foreign (out of state or country) LP authorized to transact business in California intending to adopt the name.
- a foreign LP intending to obtain a certificate of registration to transact business in California and adopt the name.
- a person intending to organize a foreign LP in the foreign jurisdiction and intending to have it obtain a certificate of registration to transact business in California and adopt the name.
- a foreign LP formed in the foreign jurisdiction under the name.
- a foreign LP formed in the foreign jurisdiction under a name that does not comply with the requirements of Corporations Code section 15901.08(b) or 15901.08(c), but the name to be reserved may differ from the foreign LP's actual name only to the extent necessary to comply with Section 15901.08(b) or 15901.08(c).

<sup>1</sup> **ACT OF 2008:** A domestic (California) LP is subject to the Act of 2008: (1) if it was formed on or after January 1, 2008; or (2) if it was formed prior to January 1, 2008, and has elected to be governed by the Act of 2008. All foreign LPs, regardless of when they registered in California, are subject to the Act of 2008. Effective January 1, 2010, all California LPs will be subject to the Act of 2008. The Act of 2008 can be found in the Corporations Code commencing with Section 15900. For a list of the primary changes under the Act of 2008, at [http://www.sos.ca.gov/business/pdf/ab339\\_notice.pdf](http://www.sos.ca.gov/business/pdf/ab339_notice.pdf).

Please complete and fax this form to: 800-498-3611 Time & Date rec'd by Sun: \_\_\_\_\_ **ORDER FORM**

**RUSH OPTION FOR NAME AVAILABILITY ONLY. FOR 2 BUSINESS HOURS OR LESS, ADD \$20.00**

**STEP 1:** Choose an option (check only one): LP Name availability service takes up to 4 business hours to process on a routine.

**Check Name Availability only**                      **Check Name Availability AND Reserve The Name**

**STEP 2:** Type of entity:            **CALIFORNIA LIMITED PARTNERSHIP**

**PLEASE NOTE:** Punctuation such as ( ) -./ & or "the" or turning a word from a singular form to a plural form will not make it different. Changing the company indicator (LP, L.P., or Limited Partnership) does not make the name different. The Secretary of State considers ABC, LP and ABC Limited Partnership as the exact same name. **NOTE: Names are reserved for 60 calendar days.**

**STEP 3: Choose Name:** Please indicate your 1<sup>st</sup>, 2<sup>nd</sup>, and 3<sup>rd</sup> choice below. We will reserve the first name that is available.

**1st Choice:** \_\_\_\_\_

For office  
use ONLY

( ) is available    ( ) is available and reserved # \_\_\_\_\_  
( ) is available only with consent from \*: ( ) is not available. The state has\*: ( ) Name will expire on\*  
\* \_\_\_\_\_

**2nd Choice:** \_\_\_\_\_

For office  
use ONLY

( ) is available.    ( ) is available and reserved # \_\_\_\_\_  
( ) is available only with consent from \*\*: ( ) is not available. The state has\*\*: ( ) Name will expire on\*\*  
\*\* \_\_\_\_\_

**3rd Choice:** \_\_\_\_\_

For office  
use ONLY

( ) is available.    ( ) is available and reserved # \_\_\_\_\_  
( ) is available only with consent from \*\*\*: ( ) is not available. The state has\*\*\*:( ) Name will expire on\*\*\*  
\*\*\* \_\_\_\_\_

**STEP 4: Fees** - Our service fee: \$30.00 for up to 3 proposed names; same entity, same phone call. If the 1st name choice is available, the remaining names will not be researched. Secretary of State Fees: Name availability for each name checked: \$4.00. Reservation Fee: \$20.00 per name (plus \$4.00 to check name availability). If the first name is reserved the total is \$54.00. Add \$20.00 for 2 hour rushes.

**STEP 5: THE PROPOSED NAME IS TO BE RESERVED FOR USE BY:**

Firm Name (if applicable): \_\_\_\_\_

Attn (First and Last name - Required): \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone with area code (required): \_\_\_\_\_ Alt. #: \_\_\_\_\_

Fax #: \_\_\_\_\_ (This fax # must be a free standing fax or have the ability to receive faxes at anytime or an additional \$3.00 "call before fax" charge will apply.)            Call me before you fax the document.

**STEP 6: Payment Information:**

Credit Card Type:    Visa            MasterCard            American Express            Discover

I am paying with a personal credit card            I am paying with a corporate credit card.\*

\*Name of Corporation: \_\_\_\_\_

Card Number: \_\_\_\_\_ Exp. Date \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_ (mo/yy)

Billing address:            same as name reservation

Different billing address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Total Amount: \_\_\_\_\_ (Please indicate our fee, the state fee, and any shipping fee)

\*\*Signature of Card Holder (Required): \_\_\_\_\_

\*\*Name of Card Holder (exactly as it appears on the card - Required): \_\_\_\_\_

By signing this form, I give permission to Sun Document Filings (SDF) to bill my credit card for the price of this order. I confirm that I have read and agree with Sun Document Filings' terms and conditions that are found on their website. I understand that if none of the names are available, I still have to pay any applicable state fee(s) and service fees. Most name availability requests are completed in 4 business hours. Name reservation requests take up to 4 business hours to check name availability and the state takes 2-4 business days to complete and issue a name reservation certificate.

Sun Document Filings is the attorney support unit of Sun Corporate Filings, Inc.

<http://www.sundocumentfilings.com>

Phone: 800-498-2822 ~ Fax: 800-498-3611